রেজিস্টার্ড নং ডি এ-১



অতিরিক্ত সংখ্যা কর্তৃপক্ষ কর্তৃক প্রকাশিত

বৃহস্পতিবার, জুন ৮, ২০২৩

[বেসরকারি ব্যক্তি এবং কর্পোরেশন কর্তৃক অর্থের বিনিময়ে জারীকৃত বিজ্ঞাপন ও নোটিশসমূহ]

BANGLADESH SECURITIES AND EXCHANGE COMMISSION NOTIFICATION

Dated: 15 May 2023

No. BSEC/CMRRCD/2009-193/59/Admin/143.—Whereas the Bangladesh Securities and Exchange Commission (hereinafter referred to as "the Commission") deems it appropriate that as per condition No. 24 of Part-A (General Conditions) of the consent letter of the Commission (Ref. No.-BSEC/CI/Sukuk/IPO-316/2021/445 dated July 08, 2021), Beximco Green-Sukuk Al Istisna'a holders shall have the option to convert up to 20% of their respective investment in such Green Sukuk into ordinary shares of the Originator-Bangladesh Export Import Company Limited (BEXIMCO) in each year at a specified manner, subject to approval of the Commission as required under the condition No. 25 of Part-A (General Conditions) of the said consent letter before issuance of such ordinary share capital;

And whereas the Commission deems it appropriate that the Originator of the Beximco Green- Sukuk Al Istisna'a-Bangladesh Export Import Company Limited (BEXIMCO) should be exempted from the provision of condition No. 25 of Part-A (General Conditions) of the said consent letter of the Commission for issuance of ordinary shares of BEXIMCO due to conversion of Beximco Green-Sukuk Al Istisna'a;

Now, therefore, in exercise of the powers conferred by section 29 of the Securities and Exchange Ordinance, 1969, (Ordinance No. XVII of 1969), the Commission hereby exempts Bangladesh Export Import Company Limited (BEXIMCO) as the Originator of Beximco Green-Sukuk Al Istisna'a from the provision of condition No. 25 of Part-A (General Conditions) of the consent letter (Ref. No.-BSEC/CI/Sukuk/IPO-316/2021/445 dated July 08, 2021) of the Commission for the purpose of conversion of Beximco Green-Sukuk Al Istisna'a into ordinary shares Bangladesh Export Import Company Limited (BEXIMCO) as per the provision of condition No. 24 of Part-A (General Conditions) of the said consent letter, subject to report it to the Commission immediately after issuance of such ordinary shares.

By order of the Bangladesh Securities and Exchange Commission

Professor Shibli Rubayat-Ul-Islam

Chairman.